

2017 Japanese Direct Investment Survey: Summary of Ohio Results (as of October 1, 2017)

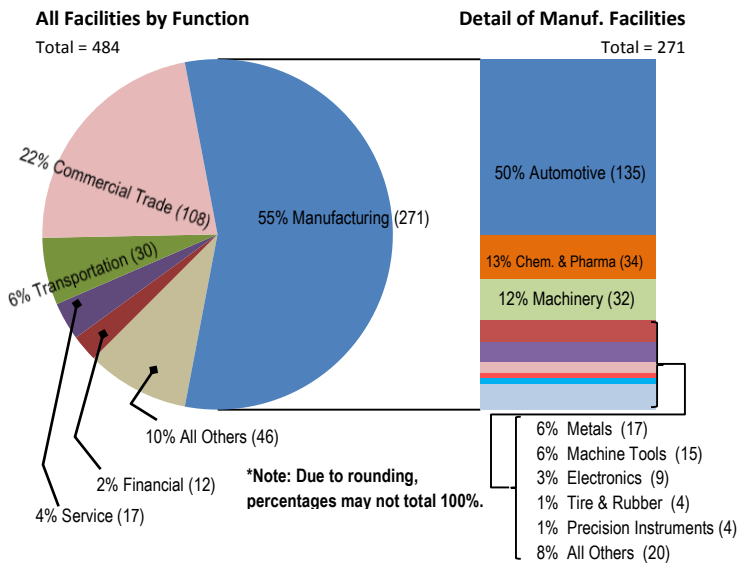
The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Ohio. As the 2017 data indicate, Japanese investment contributes significantly to state and local economies.

- 484 Japanese owned facilities in Ohio
- 77,073 direct jobs; highest total in the Midwest
- Annual employment growth since 2010
- Japan remains Ohio's leading foreign investor

FACILITIES

The majority of Japanese facilities (271) are manufacturers, 50% of which are automotive-related. There are 108 commercial trade operations, accounting for 22% of all facilities.

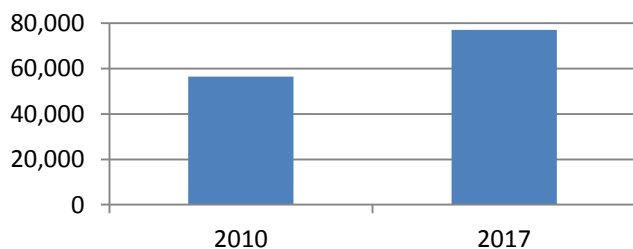
Figure 1: Japanese Facilities by Sector



EMPLOYMENT

98% of jobs at Japanese businesses in Ohio are held by local residents, 57% of which are in manufacturing. Total employment has grown 36% since the Great Recession, surpassing the pre-recession peak in 2012 and continuing to grow in the years since.

Figure 2: 2010 v. 2017 Employment Comparison



GEOGRAPHIC DISTRIBUTION

Central Ohio's 139 facilities, which provide 31,415 (40% of total) jobs, are mostly automotive production related. Other areas of the state, such as the southwest and northeast, are home to Japanese businesses in a diverse range of sectors including chemicals, pharmaceuticals and rubber.

Figure 3: Japanese Investment by Region (Top Counties)

Region	Facilities	Total Employees	Manufacturing Employees
Central	139	31,415	14,655
• Franklin County	87	6,236	2,152
• Union County	15	10,185	3,380
Southwest	106	7,005	3,147
• Hamilton County	54	2,338	619
Northeast	100	8,033	3,390
• Cuyahoga County	42	2,137	425
Northwest	49	9,931	7,550
• Hancock County	10	2,553	1,784
Western	78	19,449	13,644
• Montgomery County	17	3,387	2,431
Southeast	11	1,222	648

**Note: Due to privacy requests, some facilities may not be included in this chart.*

JAPANESE POPULATION

As of January 2018, there are 13,564 Japanese nationals in Ohio, most of whom reside in the central region of the state.

Figure 4: Japanese Population (Top 5 Cities)

